

**Subject:** Midyear money check

**Preheader:** FidBits: Resources and education to help you meet your financial goals.



[Firstname] [Lastname]

[Secure login](#)

# FidBits

Helping you make the most of your workplace benefits and your money.

## Check in on your money

Midyear is a great time to review your cash flow. Fidelity's Plan Your Pay **budgeting guideline** helps you quickly look at your essential expenses, discretionary spending, and savings—all in one view.

[Plan your pay](#)



## Check in on your benefits usage

With 5 months to go until year-end, make sure you know how your workplace benefits can best support your personal and professional needs with [these 4 steps](#).



## Learn how to invest for retirement

Join a live webinar that breaks down investing basics—investment approaches, common strategies, and how your workplace plan can help. View the [webinar schedule](#) and register for "How to Begin Investing for Retirement."

## Harness the power of your Fidelity benefits

Your workplace benefits can help you plan for the future, save for an emergency, and pay down debt—but [only if you use them](#). Start by seeing what's available to you in NetBenefits®.

Log in to explore your options, **choose what's best for you**, and contribute what you want.



## Small steps can take you a long way

There's still plenty of 2026 left to make progress on your financial goals. This [month-by-month guide](#) helps you focus on what matters most—from debt repayment to retirement planning to workplace benefits.



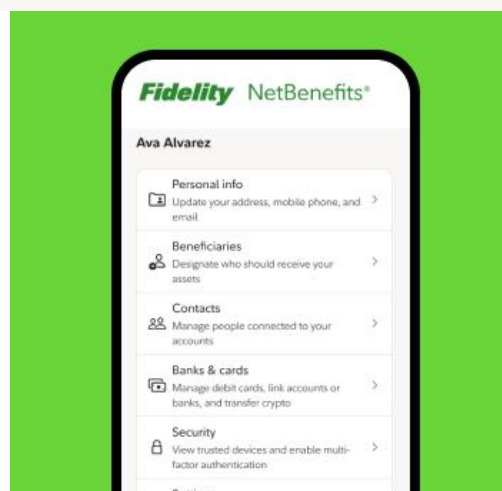
## Wrap up your midyear money check

No matter your stage of life, the right tools can help you move forward. [These resources](#) can help you recommit to—or reset—your financial goals.

## Review your NetBenefits® profile

Confirm your contact info, security preferences, and beneficiaries—it's a small step that helps keep your plan on course.

[Log in](#)



The **NetBenefits® app** gives you more ways to access and manage your employee benefits. Download now.



App Store is a registered service mark of Apple Inc.  
Google Play is a registered trademark of Google LLC.

## Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation.

Some Fidelity products and services are offered separately from your employer-sponsored retirement plan.

Screenshots are for illustrative purposes only.

Third-party trademarks and service marks are the property of their respective owners. All other trademarks and service marks are the property of FMR LLC or an affiliated company, and may be registered.

The information in this email is intended solely for the attention and use of the named addressee. This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization of the addressee.

Please do not respond to this email. This mailbox is not monitored, and you will not receive a response.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917  
© 2026 FMR LLC. All rights reserved.

1261485.1.0